

Energy Efficiency Tools related to Financial programmes (Article 20 of the EED)



ENERFUND, EU; a tool that will rate and score deep renovation opportunities. Similar to the credit score used by banks to rate clients. The tool will be based on a set of parameters such as EPC data, number of certified installers, governmental schemes running, etc. By providing a rating for deep renovation opportunities, whether for private establishments or for public buildings: funding institutes can provide targeted loans; retrofit companies can identify sound opportunities; municipalities can promote targeted incentives, and the public's trust for retrofitting will be enhanced.

DETAILED INFO: www.enerfund.eu

National programmes, Czech Republic; the State Environmental Fund of the Czech Republic provides grants from national sources to support projects that cannot be supported from the EU funds within the Operational Programme of Environment or from the Green Savings programme within the so-called National Programmes. The support is provided in the form of dotations or loan or a combination of dotation and loan. The form and aim of the support are set by the Ministry of Environment based on so-called "Attachments" targeted, among others, at municipalities, unions of municipalities, non-entrepreneur subjects, and natural persons.

DETAILED INFO: <http://en.sfzp.cz/sekce/566/national-programmes/>



STATE ENVIRONMENTAL FUND
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Recommendation & Decision Matrix, EU; in order to assist local authorities in determining which of the models might best suit their specific situation and the size of ambition, the CITYInvest Project developed a recommendations and decision matrix tool in Excel that guides the project designer through Q&A to the most appropriate type of energy efficiency financing model applicable to its local situation. There are 3 areas of recommendations: Operational model: Facilitation or Integration; Aggregation model, as add-on onto the operational model; Financing model: Own Funds, FI Financing, ESCO Financing, PDU Financing, Investment fund, Citizens Financing.

DETAILED INFO: www.cityinvest.eu



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Investor Confidence Project (ICP) Protocols, EU; the Investor Confidence Project (ICP) Europe unlocks access to financing for the building renovation market by standardising how energy efficiency projects are developed, documented and measured. The project works with the European Technical Forum to develop protocols that are designed to address the range of typical tertiary and apartment block building projects found in the European market. ICP Europe defines tertiary as offices, educational buildings, hospitals, hotels, restaurants, sports facilities, wholesale and retail trade services buildings and, institutional buildings.

DETAILED INFO: <http://europe.eepformance.org/protocols.html>



De-Risking Energy Efficiency Platform (DEEP), EU; an open-source initiative to up-scale energy efficiency investments in Europe through the improved sharing and transparent analysis of existing projects in Buildings and Industry. For users to enhance their understanding of and access to energy efficiency finance-related business opportunities; streamline procedures through the development and use of a common language; decrease due diligence and transaction costs and for better risks assessment through high quality and credible data framework. For data providers to contribute to creating of European evidence base; for acknowledgement and visibility as a data contributor; benchmarking their project performance versus others and connect their data to investors.

DETAILED INFO: www.deep.eefig.eu



Soft loans tool, EU; the idea of a soft loan is that homeowners can borrow money to carry out energy-efficient renovation work in their homes for a lower interest rate than the standard market conditions. The soft loan provides access to more attractive financing. It is an incentive for homeowners. Soft loans can also include other advantages such as longer maturity which allows homeowners to adapt the amount of monthly loan instalments to their financial capacity and, ideally, to take into account financial savings achieved thanks to energy savings; longer grace period; lower administrative, insurance costs or zero early repayment costs.

DETAILED INFO: www.energy-cities.eu/spip.php?page=infinitesolutions_en



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